

# Fident India Builder Equity Portfolio (FIBER) PMS

Factsheet as on 30<sup>th</sup> Sept 2026

FUND MANAGER

Aishvarya Dadheech

DATE OF INCEPTION

28 June 2024

BENCHMARK

BSE 500 TRI

## Investment Philosophy

### Capital Efficiency

- Strong moat/competitive advantages
- Leading to higher ROCE/ROE

### Management Competence

- Focus on integrity and capabilities
- Track record of minority shareholder treatment

### Long Growth Runway

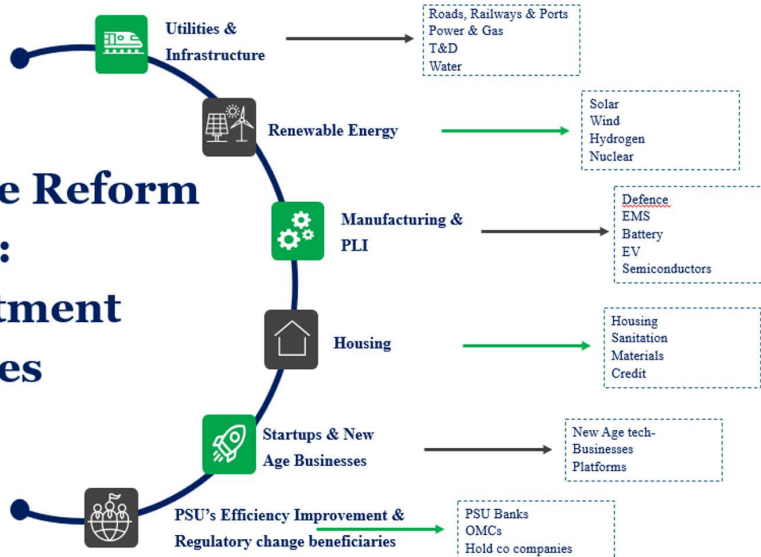
- Sectors with high growth potential
- Growth translating to earnings and cash flows

### Valuation Comfort

- Favorable risk-reward
- Reasonable valuations based on long term averages & growth adjusted basis

## Investment Strategy

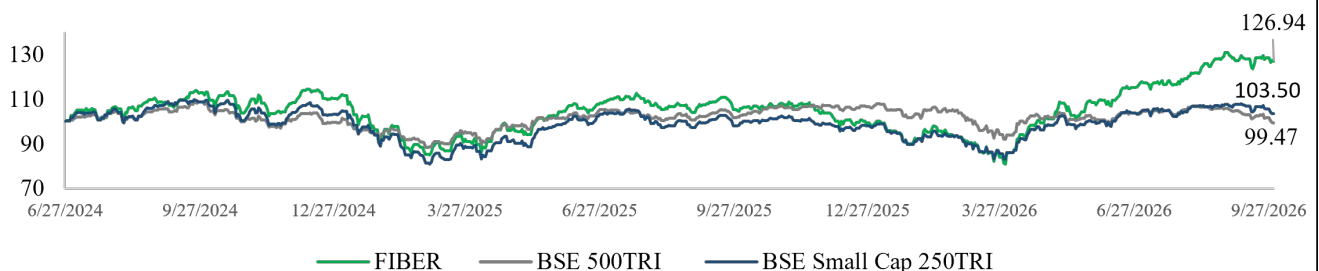
### Future Reform Areas: Investment Themes



## Fund Performance

| Performance      | 1 M  | 3 M  | 6 M  | 1 Y  | 2 Y  | SI   |
|------------------|------|------|------|------|------|------|
| FIBER            | -2.2 | 8.7  | 56.4 | 21.1 | 6.5  | 11.0 |
| BSE 500          | -5.6 | -3.6 | 8.1  | -2.3 | -3.9 | -0.2 |
| BSE 250 SmallCap | -3.1 | -0.2 | 24.4 | 5.2  | -2.6 | 1.5  |

### NAV History



# FIBER Portfolio Quants



## Portfolio Quants

| Metrics                       | Portfolio | Benchmark |
|-------------------------------|-----------|-----------|
| PAT Growth (FY23-26)          | 29.5%     | 11.6%     |
| PE (FY28 E)*                  | 22.7      | 18.5      |
| EPS Growth (FY26-28 E)*       | 29.5%     | 13.4%     |
| PEG (FY28 E)*                 | 0.8       | 1.4       |
| RoE (FY27 E)                  | 17.5%     | 14.3%     |
| Net Debt/Equity Ex-Financials | 0.2       | 0.3       |

\*Median value;

Weighted average PE is **24.8x** and weighted average EPS Growth (FY26-28 E) is **45.8%**, which are higher due to outliers.

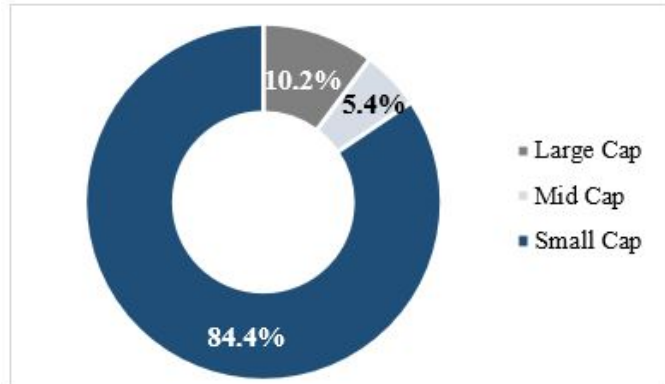
## Top 10 Holdings

| Company                 | Weight (%) |
|-------------------------|------------|
| Venus Pipes & Tubes     | 5.9%       |
| Marksans Pharma         | 5.7%       |
| Eternal                 | 5.6%       |
| Sandhar Technologies    | 5.5%       |
| Windlas Biotech         | 5.4%       |
| CMR Green Technologies  | 5.3%       |
| HFCL                    | 5.3%       |
| S.J.S. Enterprises      | 5.0%       |
| MOLDTEK Pachaging       | 4.9%       |
| ESAF Small Finance Bank | 4.9%       |

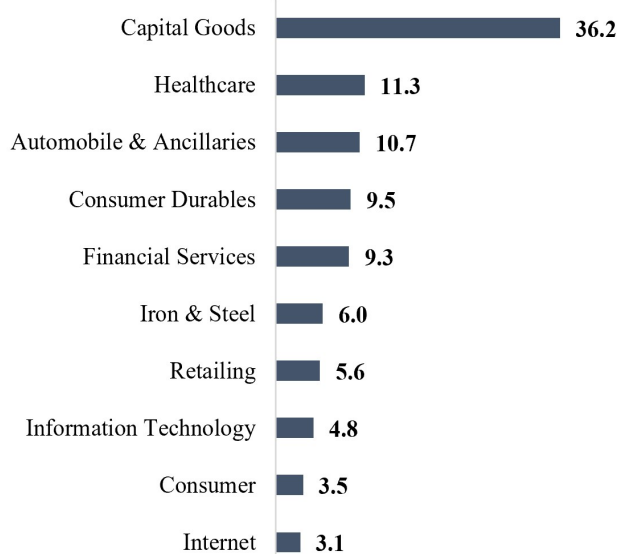
## Style Weights

| Style  | Portfolio | Benchmark |
|--------|-----------|-----------|
| Growth | 79.9%     | 53.2%     |
| Value  | 20.1%     | 46.8%     |

## Market Cap Segmentation



## Sector Allocation (%)



## Portfolio Ratios

| Ratio        | FIBER  | BSE 500 TRI | BSE Smallcap TRI |
|--------------|--------|-------------|------------------|
| Std Dev      | 18.0%  | 11.5%       | 15.1%            |
| Beta         | -      | 1.3         | 1.1              |
| Sharpe       | 0.2    | -           | -                |
| Max drawdown | -29.2% | -18.7%      | -26.2%           |
| Upcapture    | -      | 132%        | 112%             |
| Downcapture  | -      | 116%        | 102%             |

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