Fident All-Season India Resilient (FAIR) PMS

Factsheet as on 30th Sept 2026

FUND MANAGER	DATE OF INCEPTION	BENCHMARK
Aishvarya Dadheech	**18 April 2024**	**BSE 500 TRI**

Investment Philosophy

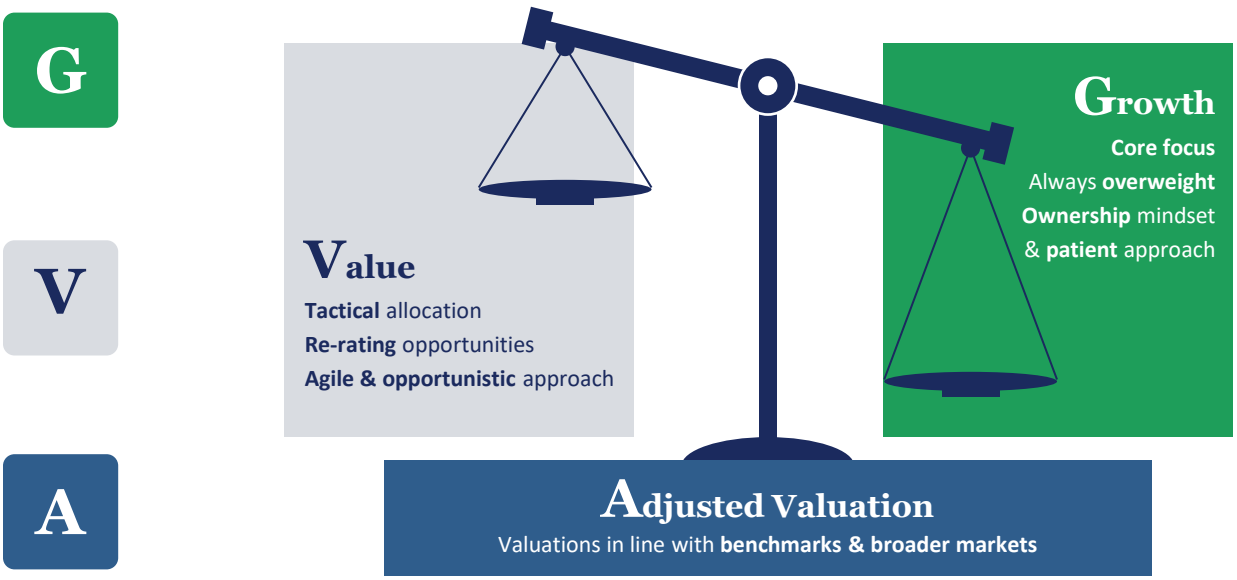
Capital Efficiency
- Strong moat/ competitive advantages
- Leading to higher ROCE/ROE

Management Competence
- Focus on integrity and capabilities
- Track record of minority shareholder treatment

Long Growth Runway
- Sectors with high growth potential
- Growth translating to earnings and cash flows

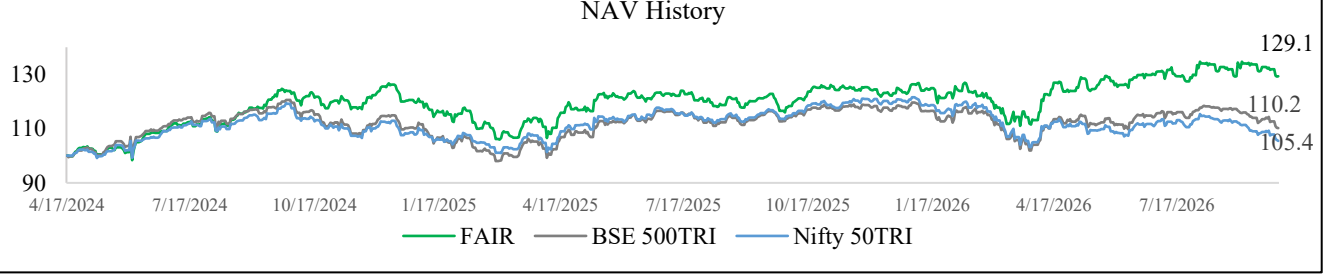
Valuation Comfort
- Favorable risk-reward
- Reasonable valuations based on long term averages & growth adjusted basis

Investment Strategy



Fund Performance

Performance	1 M	3 M	6 M	1 Y	2 Y	SI
FAIR	-4.1	-0.8	15.6	11.2	2.5	10.9
BSE 500	-5.6	-3.6	8.1	-2.3	-3.9	4.0
Nifty 50	-6.0	-4.9	2.1	-7.1	-5.3	2.2



All indices are Net Total Return in INR. Returns above 1 year are annualized. Performance related information provided herein is not verified by SEBI. See the disclaimer at the end of this Factsheet for more details.

FAIR Portfolio Quants

Portfolio Quants

Metrics	Portfolio	Benchmark
PAT Growth (FY23-26)	32.5%	11.6%
PE (FY28 E)*	20.7	18.5
EPS Growth (FY26-28 E)*	24.1%	13.4%
PEG (FY28 E)*	0.9	1.4
RoE (FY27 E)	19.6%	14.3%
Net Debt/Equity Ex-Financials	0.2	0.3

***Median value**;
Weighted average PE is **22.4x** and weighted average EPS Growth (FY26-28 E) is **31.9%,** which are higher due to outliers.

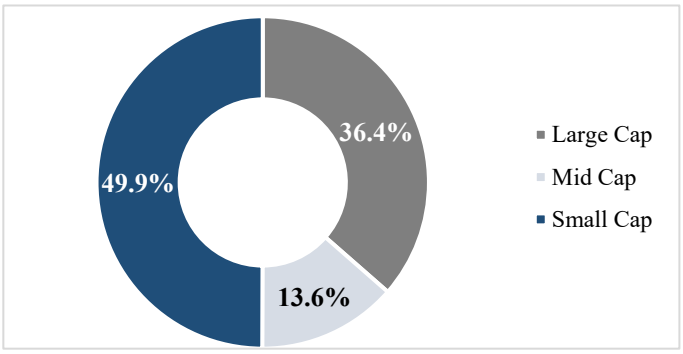
Top 10 Holdings

Company	Weight (%)
Entero Healthcare Solutions Ltd.	6.7%
Bajaj Consumer Care	6.4%
Finolex Cables	6.0%
HDFC Bank	5.7%
Shriram Finance Ltd.	5.5%
Bharti Airtel Ltd	5.1%
Axis Bank	5.1%
Jagsonpal Pharmaceuticals Ltd	5.1%
CCL Products Ltd	5.1%
Manorama Industries Ltd	5.1%

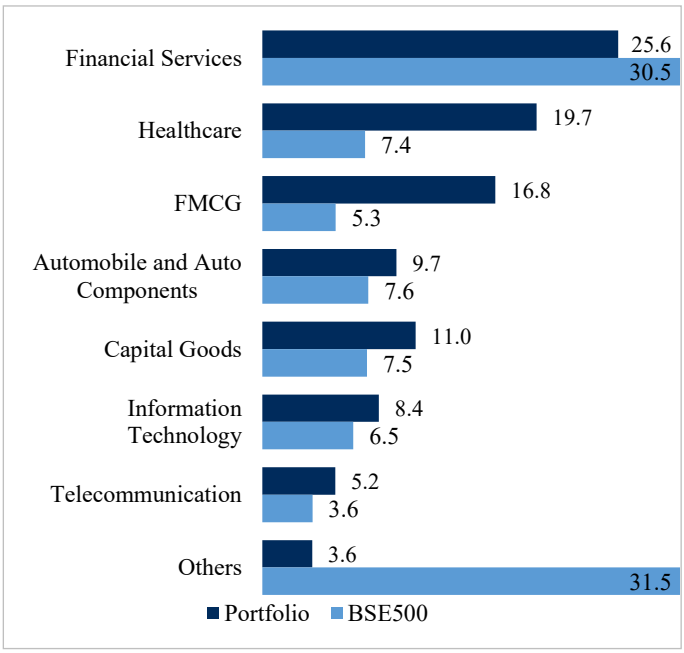
Style Weights

Style	Portfolio	Benchmark
Growth	64.6%	53.2%
Value	35.4%	46.8%

Market Cap Segmentation



Sector Allocation (%)



Portfolio Ratios

Ratio	FAIR	BSE 500 TRI
Std Dev	13.3%	12.1%
Beta	0.96	-
Sharpe	0.33	-
Max drawdown	-16.4%	-18.7%
Upcapture	101.1%	-
Downcapture	91.9%	-
Information Ratio	0.74	-

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