

Fident India Builder Equity Portfolio (FIBER) PMS

Factsheet as on 31st May 2025



Investment Objective

FIBER seeks to generate capital appreciation by investing predominantly in equity and equity related instruments benefiting from select themes of renewable energy, manufacturing, infrastructure, housing, PSU efficiency improvement, start ups and platforms.

Fund Details

Fund manager	Aishvarya Dadheech
Date of inception	28 June 2024
Benchmark	BSE 500 TRI

Fund Performance

Performance (as on 31 st May 2025)	1 M	3 M	6 M	YTD	Since Inception
FIBER	9.0%	22.2%	-4.0%	-6.0%	4.3%
BSE 500	3.5%	14.7%	0.6%	2.1%	1.5%
BSE 250 SmallCap	9.3%	21.1%	-5.0%	-4.7%	-1.3%

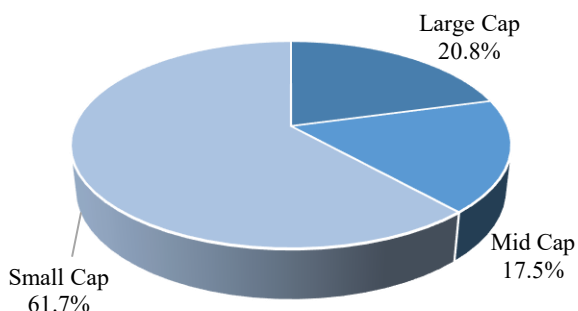
Top 10 Holdings

Company	Weight (%)
Interarch Building Solutions Ltd	6.7%
Home First Finance Company India Ltd	6.0%
Bharat Electronics Ltd	5.2%
Laurus Labs Ltd	5.0%
Hindustan Aeronautics Ltd	4.7%
Eternal Ltd	4.7%
Kaynes Technology India Ltd	4.5%
Styrenix Performance Materials Ltd	4.2%
Venus Pipes & Tubes Ltd	4.2%
Mastek Ltd	4.2%

Sector Allocation (%)

Financial Services	16.3
Consumer Durables	12.5
Chemicals	8.0
Infrastructure	6.8
Pharmaceuticals	5.0
Retailing	4.7
Iron & Steel	4.3
Information Technology	4.2
Automobile & Ancillaries	3.7
Textiles	3.6
Healthcare	3.0
Power	2.9

Market Cap Segmentation



Style Weights

Style	Portfolio	Benchmark
Growth	80.6%	49.3%
Value	19.4%	51.7%

Portfolio Quants

Metrics	Portfolio	Benchmark
PAT Growth (FY22-25)	25.1%	15.0%
PE (FY26 E)	31.9*	23.3
EPS Growth (FY25-27 E)	36.1%	11.4%
PEG (FY27 E)	0.9	2.1
RoE (FY26 E)	17.3%	14.4%
Net Debt/Equity Ex-Financials	0.2	0.3

*Median value; Weighted average PE is 54.1x, which is higher due to outliers



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Securities investments are subject to market risks and there is no assurance or guarantee that the objectives of the Strategy will be achieved. Securities investments are subject to market risks and there is no assurance or guarantee that the objectives of the Strategy will be achieved. As with any securities investment, the value of a portfolio can go up or down depending on the factors and forces affecting the capital markets. Past performance of the Portfolio Manager may not be indicative of the performance in the future.

Since inception performance shown since 28 June 2024 as client monies were managed from this date. Performance is net of all fees and expenses. Returns have been calculated using Time Weighted Rate of Return (TWRR) method as prescribed by SEBI. Performance related information provided herein is not verified by SEBI. Past performance is not a reliable indicator of future results. Please note that performance of your portfolio may vary from that of other investors and that generated by the Investment Approach across all investors because of 1) the timing of inflows and outflows of funds; and 2) differences in the portfolio composition because of restrictions and other constraints. Performance relative to other Portfolio Managers within the selected Strategy: [Click Here](#)



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